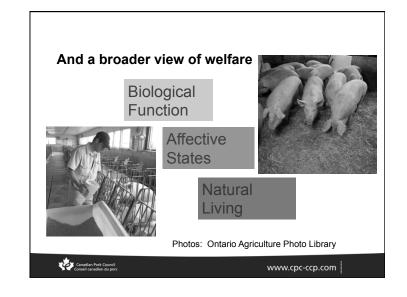




# The Pig Code > Requested in 2009 > Initiated in 2010 > Public Comment Period in 2013 > 4700 comments – most of all Codes > Now - addressing the comments



# The Challenges

- 1. One issue code
- 2. The complexities
- 3. Finding the right balance

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**Sow Housing** 

> Became the "critical issue" - lightning rod

> Focus on one animal and one freedom

➤ Minimizes the value of rest of Code

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# The Proposal

- ➤ As of July 1, 2024, mated gilts and sows must be housed in groups.
- ➤ Individual stalls may be used for up to 28 days after the date of last breeding, and an additional period for up to 7 days is permitted to manage grouping.
- ➤ Applies to new holdings newly built or rebuilt or brought into use for the first time after July 1, 2014.

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Challenge #1: the One-Issue Code

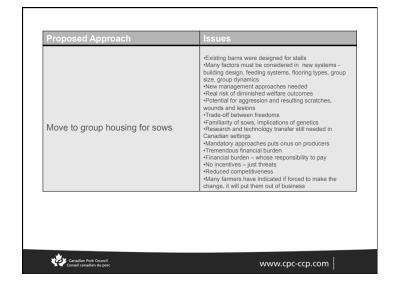
Challenge #1: www.cpc-ccp.com

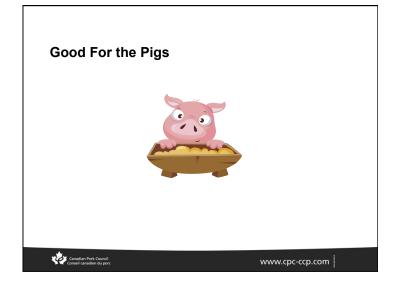
# **Proposal outlines:**

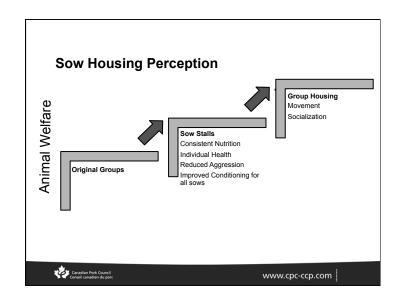
- > A clear definition of acceptable group housing
- > A requirement for new facilities and conversions

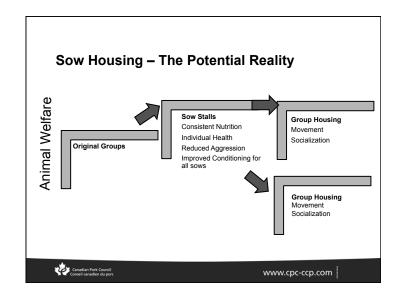
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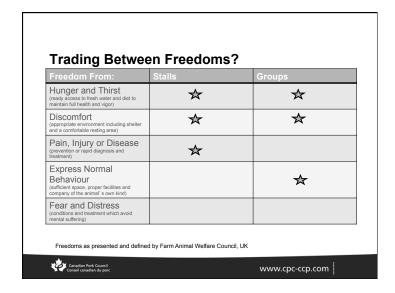














## What are producers facing?

- > Group housing is a new system
- ➤ Need new approaches to management
- ➤ New feeding, flooring, group size and group dynamics combinations
- ➤ Genetics may also play a role
- > Conversions as yet unclear
- ➤ Many combinations to consider
- ➤ Each barn is unique
- ➤ Limited experience in Canada



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# **Severe impact**

- > Many producers indicated they would exit
- > A required change would force many producers out of business
- > Outcome
- > Shift to imported product
  - > Less if any controls on all production processes



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### And the costs

- > Significant cost implications
  - ➤ Analysis: \$820-\$1155 per sow plus transition costs
  - > Half a billion dollars for the industry
  - ➤ Risk of bank refusal if mandatory
- > No indication of cost sharing
- ➤ Marketplace
- ➤ Governments



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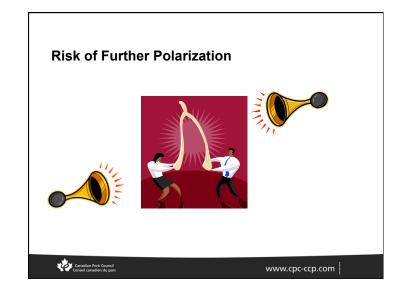


Meets Societal Expectations

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# What does society expect? > Who speaks for society? > Who informs society? > Who knows what society finds acceptable? > Options: > Activists > Retailers-Foodservice > The market > Premiums > Product choice





E.U.	U.S.	Other major hog producing countries (China, Brazil, Russia, Vietnam, Japan, Mexico)	Canada
Legislated – forced compliance	State level actions and market announcements	No known actions	Code process
Limited producer involvement	Producer involvement in defense of industry		Active producer involvement
Full welfare outcomes as yet unknown			Ensure overall welfare is maintained and improved
Protected market	Open market		Open market
Negative impact on competitiveness			Maintain competitiveness

### Code remains the best alternative

### > Credible process

- > Appropriate engagement
  - > Various parties including producers
- ➤ Goal of one national and consistent standard

### > Scientifically informed

> Working to common definitions and understanding

### > Benefits

- > Prevent a proliferation of approaches
- ➤ Solid base for welfare
- ➤ Beacon for customers and society



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# Thank you.



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## But will also need strong commitment

### > Commitment to resolution

- ➤ All issues
- ➤ Sow housing in particular

### > Commitment to the outcomes

➤ Full support of Code



